# CMS IS MAKING CHANGES!

Each year the Centers for Medicare & Medicaid Services makes changes to their guidelines. Two of those changes will take place in 2019 and may impact how you do business.

### A New Open Enrollment Period (OEP)

Allows eligible members to switch plans in the first three calendar months of the year

### New Rules for Dual Eligible Special 会 **Election Period (SEP)**

Provides dual-eligible consumers with a quarterly opportunity to change plans within the first nine months of the calendar year

## **OEP Timing & Requirements:**

- January 1 through March 31
- Must be enrolled in Medicare Advantage plan on January 1
- Can only be used once per year
- New to Medicare enrollees will also have a three month OEP

JANUARY 2019								FEBRUARY 2019								MARCH 2019							
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27	28	29	30	31			24	2	5 2	26	27	28				24	25	26	27	28	29	30	
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### **Dual SEP Timing & Requirements:**

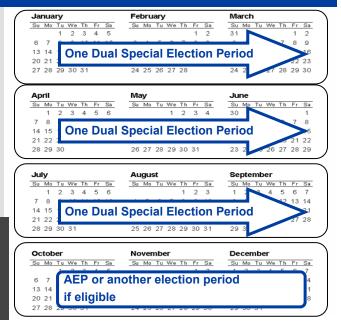
- Dual-eligible consumers will NOT have the option of a monthly SEP due to dual status
- **One election** period change per calendar quarter ٠
- Consumer must be dual or LIS-eligible
- Does not apply to Q4—consumers must use AEP or another election period if eligible
- May enroll in a new plan or disenroll from plan

More guestions? Visit Jarvis for additional information about CMS changes.

For a deeper dive into election periods, check out *Jarvis* | Knowledge Center | Agent Guide and Handbooks



- ◊ Medicare Advantage Prescription Drug Plan
- ◊ Original Medicare (with or without a standalone Part D plan)



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